

Alimak Group AB (publ)

Resolution by the Board of Directors on a rights issue by virtue of the general meeting's authorisation

The Board of Directors of Alimak Group AB (publ) resolves, by virtue of the authorisation of the extraordinary general meeting on 23 January 2017 on a new share issue on the following terms and conditions.

- 1 The company's share capital shall be increased by not more than SEK 216,631.44.
- 2 A maximum number of 10,831,572 shares shall be issued.
- 3 The company's shareholders shall have pre-emptive right to subscribe for the new shares in proportion to the shares previously owned.
- 4 Each existing share entitles to one (1) subscription right. Four (4) subscription rights entitle to subscription for one (1) new share.
- 5 The subscription price shall be SEK 73 for each new share.
- 6 If not all of the shares are subscribed for by exercise of subscription rights, the Board of Directors shall resolve on allotment of shares subscribed for without the exercise of subscription rights up to the maximum amount of the share issue. In such case, priority will be given firstly to those who have applied for subscription and have subscribed for shares by the exercise of subscription rights, irrespective of whether the subscriber was a shareholder on the record date or not and in the case of oversubscription, in proportion to the number of subscription rights each one has exercised for subscription of shares and, in so far as this is not possible, by drawing of lots. Secondly, allotment shall be made to others who have applied for subscription without subscription rights and, in the case of oversubscription, in proportion to the number of shares stated in each subscription application and, in so far as this is not possible, by drawing of lots.
- 7 The record date for entitlement to participate in the rights issue with pre-emptive right shall be 15 March 2017.
- 8 Subscription for shares by exercise of subscription rights shall be made by simultaneous cash payment during the period from and including 17 March 2017 up to and including 31 March 2017. Subscription for new shares without the exercise of subscription rights shall take place during the same period on a separate subscription form. Payment for new shares subscribed for without the exercise of subscription rights shall be made in cash no later than on the third bank day from dispatch of the contract note setting forth the allotment of shares. The Board of Directors shall be entitled to extend the period for subscription and payment.
- 9 The new shares shall entitle to dividend as from the first record date for dividend to occur after the registration of the new share issue with the Swedish Companies Registration Office.

The Board of Directors, or any person appointed by the Board of Directors, shall be authorised to make such minor adjustments of the above resolution as may be necessary in connection with the registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

Documents pursuant to Chapter 13, Section 6 of the Companies Act have been prepared.

Stockholm, 8 March 2017
Alimak Group AB (publ)
The Board of Directors